



APPRECIATED SECURITIES
ELECTRONIC TRANSFER INSTRUCTIONS

1. Transfer the shares to the College's account using the following information:

State Street Bank & Trust Company

DTC Routing #997

SMC Account #JZA2

2. Inform Saint Michael's College of the impending stock transfer. Please include which stock you are transferring and the name of the donor if they wish to be acknowledged. Please share this information with Shelby Priest in the Office of Institutional Advancement (spriest@smcvt.edu; 802.654.2733).

Additional Information:

- Saint Michael's College is a 501(c)3 organization with a tax identification number of 03-0179403.
- In accordance with IRS regulations, Saint Michael's College values a gift of securities based on the mean value of the securities on the date that the securities are **received** into the College's account.

Please contact Shelby Priest in the Office of Institutional Advancement at spriest@smcvt.edu or 802.654.2733 if you need further assistance.

Thank you!